

## STATEMENT OF UNAUDITED / AUDITED FINANCIAL RESULTS FOR THE PART-I QUARTER ENDED JUNE 30, 2012 (Amount in Rs. Lacs )

Sr. No.	Particulars	Standalone			
		Quarter ended			Previous year ended
		30/06/2012	31/03/2012	30/06/2011	31/03/2012
		(Unaudited)		(Audited)	
1	a) Net Sales/ Income from Operations (net of excise duty)	1,579.09	1,507.76	1,041.23	5,207.89
	b) Other Operating Income	-	168.36	-	234.09
	<b>Total Income from Operations (net)</b>	<b>1,579.09</b>	<b>1,676.12</b>	<b>1,041.23</b>	<b>5,441.98</b>
2	<b>Expenses</b>				
	a) Cost of materials consumed	978.92	1,156.58	719.12	3,790.83
	b) Purchases of stock-in-trade	50.34	25.10	24.65	67.48
	c) Changes in inventories of finished good; work-in-progress and stock-in-trade	11.76	164.10	(35.54)	228.84
	d) Employee benefit expense	253.97	232.51	223.55	926.26
	e) Depreciation and amortisation expense	60.62	61.91	59.58	242.66
	f) Other Expenses	249.93	291.48	168.06	1,000.60
	<b>Total expenses</b>	<b>1,605.54</b>	<b>1,931.68</b>	<b>1,159.42</b>	<b>6,256.67</b>
3	<b>(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>(26.45)</b>	<b>(255.56)</b>	<b>(118.19)</b>	<b>(814.69)</b>
4	Other Income	22.91	11.20	14.46	55.78
5	<b>Profit/(Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4)</b>	<b>(3.54)</b>	<b>(244.36)</b>	<b>(103.73)</b>	<b>(758.91)</b>
6	Finance Costs	114.90	109.29	93.64	401.99
7	<b>(Loss) from ordinary activities after Finance Cost but before Exceptional Items (5-6)</b>	<b>(118.44)</b>	<b>(353.65)</b>	<b>(197.37)</b>	<b>(1,160.90)</b>
8	<b>Exceptional (Income) / Expense</b>				
	- Voluntary Retirement Scheme Compensation and other related expenses	-	-	-	-
	- Net Profit on Sale of Land	-	(4,190.32)	-	(4,190.32)
	- Others	-	-	-	-
9	<b>Profit/(Loss) from Ordinary Activities before tax (7-8)</b>	<b>(118.44)</b>	<b>3,836.67</b>	<b>(197.37)</b>	<b>3,029.42</b>
10	<b>Tax expenses</b>				
	a) Current	-	800.00	-	800.00
	b) Deferred	-	-	-	-
	c) Short/(Excess) Provision for earlier years	(140.00)	-	-	183.10
11	<b>Net Profit/(Loss) from Ordinary Activities After tax (9-10)</b>	<b>21.56</b>	<b>3,036.67</b>	<b>(197.37)</b>	<b>2,046.32</b>
12	Extraordinary Item	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>21.56</b>	<b>3,036.67</b>	<b>(197.37)</b>	<b>2,046.32</b>
14	Share of Profit/ (loss ) of Associates		N.A	N.A	N.A
15	Minority Interest		N.A	N.A	N.A
16	<b>Net Profit/(Loss) after taxes, minority interest and share of profit /(Loss) of associates Companies (13-14-15)</b>		<b>10.91</b>	<b>(197.37)</b>	<b>2,046.32</b>
14	<b>Paid-up Equity Share Capital</b> (Face value of Rs. 10 per share)	<b>369.60</b>	<b>369.60</b>	<b>369.60</b>	<b>369.60</b>
15	<b>Reserves excluding Revaluation Reserves</b> (as per Balance Sheet of previous accounting year)				2,706.64
16	<b>Earnings Per Share (EPS) (In Rs.)</b>				
	a) Basic and Diluted EPS (before Extraordinary items)	0.58*	82.16 *	(5.34)	55.37
	b) Basic and Diluted EPS (after Extraordinary items) (Face value of Rs.10 per share)	0.58*	82.16 *	(5.34)	55.37

\* Not Annualised

### SELECT INFORMATION FOR THE QUARTER ENDED AND YEAR ENDED JUNE 30, 2012

PART-II				
A	Particulars of Shareholding			
1	<b>Public Shareholding</b>			
	- Number of shares	942,164	942,664	942,664
	- Percentage of Shareholding	25.50%	25.50%	25.50%
2	<b>Promoters and Promoter group Shareholding</b>			
	a) Pledged / Encumbered			
	- Number of Shares	465,104	465,104	465,104
	- Percentage of Shares (as a % of the total shareholding of Promoters & Promoter group)	16.89%	16.89%	16.89%
	- Percentage of share (as a % of the total share capital of the Company)	12.58%	12.58%	12.58%
	b) Non - Encumbered			
	- Number of shares	2,288,732	2,288,232	2,288,232
	- Percentage of share (as a % of the total shareholding of Promoters & Promoter group)	83.11%	83.11%	83.11%
	- Percentage of share (as a % of the total share capital of the Company)	61.92%	61.92%	61.92%

Sr. No.	Particulars	Quarter ended June 30, 2012
B	<b>Investor Complaints</b>	
	- Pending at the beginning of the quarter	Nil
	- Received during the quarter	-
	- Disposed of during the quarter	-
	- Remaining unresolved at the end of the quarter	Nil

### SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Sr. No.	Particulars	Standalone			
		Quarter ended			Previous year ended
		30/06/2012	31/03/2012	30/06/2011	31/03/2012
		(Unaudited)		(Audited)	
1	<b>Segment Revenue (Net of Discount and excise duty)</b>				
	a) Automotive tyre tube valves and accessories	909.67	880.57	374.93	2,330.30
	b) Pneumatic and Hydraulic equipment	669.42	795.55	666.30	3,111.68
	<b>Total</b>	<b>1,579.09</b>	<b>1,676.12</b>	<b>1,041.23</b>	<b>5,441.98</b>
	Less : Inter segment revenue	-	-	-	-
	<b>Net Sales /Income from Operations</b>	<b>1,579.09</b>	<b>1,676.12</b>	<b>1,041.23</b>	<b>5,441.98</b>
2	<b>Segment Results</b>				
	(Loss) before Tax and Interest from each segment				
	a) Automotive tyre tube valves and accessories	(33.85)	(161.50)	(139.33)	(692.26)
	b) Pneumatic and Hydraulic equipment	91.68	26.35	132.82	300.08
	<b>Total Segment Results</b>	<b>57.83</b>	<b>(135.15)</b>	<b>(6.51)</b>	<b>(392.18)</b>
	Less				
	i Finance cost	114.90	109.29	93.64	401.99
	ii Net un-allocable (Income) / Expenditure	61.37	(4,081.11)	97.22	(3,823.59)
	<b>Total Profit/(Loss) Before Tax</b>	<b>(118.44)</b>	<b>3,836.67</b>	<b>(197.37)</b>	<b>3,029.42</b>
3	<b>Capital Employed</b>				
	(Segment Assets - Segment Liabilities)				
	a) Automotive tyre tube valves and accessories	2,696.84	2,674.76	2,748.31	2,674.76
	b) Pneumatic and Hydraulic equipment	535.72	663.76	851.47	663.76
	c) Unallocable	(134.77)	(262.28)	(2,767.23)	(262.28)
	<b>Total</b>	<b>3,097.79</b>	<b>3,076.24</b>	<b>832.55</b>	<b>3,076.24</b>

**Note :**

- The above results for the quarter ended June 30, 2012 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors as its meeting held on August 14, 2012
- The above results for the quarter ended June 30, 2012 were subjected to a " Limited Review " by the Statutory Auditors of the Company.
- There were no complaints pending at the beginning of the quarter and no investor complaints were received during the Quarter.
- Previous period's figures have been regrouped where necessary.
- The Company had made Tax Provision in the previous year ended 31st March 2012 and excess provision to the extent of Rs. 140 Lacs has been written back during the Quarter ended 30th June 2012
- Deferred tax asset or liability has not been considered by the Company during the Quarter ended 30th June 2012 and the same will be considered at the year end

**For Schrader Duncan Limited**

Date : 14th August , 2012  
Place : Mumbai

Sd/-  
Shantanu Parvati  
Whole Time Director