



Schrader Duncan Limited

Regd. Office : F-33, Rajangaon, MIDC,

Tal. Shirur, Dist. Pune - 412 209

Website: www.schraderduncan.com

CIN: L28991PN1961PLC139151

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2015

Sr. No.	Particulars	Quarter ended			Year to Date		Year ended
		31-12-15	30-09-15	31-12-14	31-12-15	31-12-14	31-03-15
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	a) Net Sales/ Income from Operations (net of excise duty)	1,393.97	1,735.50	1,598.06	4,894.74	4,738.21	6,428.00
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net)	1,393.97	1,735.50	1,598.06	4,894.74	4,738.21	6,428.00
2	Expenses						
	a) Cost of Materials consumed	970.02	935.60	1,190.63	3,109.35	3,345.42	4,605.44
	b) Purchase of stock-in-trade	20.53	2.67	14.91	38.24	28.75	46.57
	c) Changes in inventories of finished goods, work in progress and stock in trade	(50.44)	265.15	(105.32)	246.12	(51.88)	(151.64)
	d) Employees benefits expenses	275.00	263.66	283.38	813.01	833.39	1,145.78
	e) Depreciation and amortisation expenses	55.51	54.72	89.17	164.01	245.43	329.99
	f) Other Expenses	183.52	204.94	262.71	582.83	707.84	1,091.37
	Total Expenses	1,454.14	1,726.74	1,735.48	4,953.56	5,108.95	7,067.51
3	Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	(60.17)	8.76	(137.42)	(58.82)	(370.74)	(639.51)
4	Other Income	4.81	9.00	2.60	17.00	36.06	80.83
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(55.36)	17.76	(134.82)	(41.82)	(334.68)	(558.68)
6	Finance Costs	51.57	63.04	57.92	185.70	169.41	229.27
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(106.93)	(45.28)	(192.74)	(227.52)	(504.09)	(787.95)
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7-8)	(106.93)	(45.28)	(192.74)	(227.52)	(504.09)	(787.95)
10	Tax expense	-	-	-	-	-	(183.10)
11	Net Profit/(Loss) from Ordinary Activities After tax (9-10)	(106.93)	(45.28)	(192.74)	(227.52)	(504.09)	(604.85)
12	Extraordinary Item	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(106.93)	(45.28)	(192.74)	(227.52)	(504.09)	(604.85)
14	Share of Profit/(loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13-14-15)	(106.93)	(45.28)	(192.74)	(227.52)	(504.09)	(604.85)
17	Paid-up Equity Share Capital (Face value of Rs.10 per share)	369.60	369.60	369.60	369.60	369.60	369.60
18	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	2,544.45
19.i	Earning Per Share (before extraordinary items) (of Rs.10/- each) (not annualised):						
	a) Basic and Diluted EPS - before extraordinary item	(2.89)	(1.23)	(5.21)	(6.16)	(13.64)	(16.36)
	b) Basic and Diluted EPS - after extraordinary item	(2.89)	(1.23)	(5.21)	(6.16)	(13.64)	(16.36)
19.ii	Earning Per Share (EPS) (after extraordinary items) (of Rs.10/- each) (not annualised):						
	a) Basic and Diluted EPS - before extraordinary item	(2.89)	(1.23)	(5.21)	(6.16)	(13.64)	(16.36)
	b) Basic and Diluted EPS - after extraordinary item	(2.89)	(1.23)	(5.21)	(6.16)	(13.64)	(16.36)



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UNAUDITED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2015							
Sr. No.	Particulars	Quarter ended			Year to Date		(Rs in Lacs)
		31-12-15	30-09-15	31-12-14	31-12-15	31-12-14	31-03-15
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue (Net of Discount and excise Duty)						
	a) Automotive Tyre Valves & Accessories	708.62	820.84	899.83	2,473.05	2,646.21	3,514.81
	b) Fluid Power & Automation	685.35	914.66	698.23	2,421.69	2,092.00	2,913.19
	c) Un-allocated	-	-	-	-	-	-
	Total	1,393.97	1,735.50	1,598.06	4,894.74	4,738.21	6,428.00
	Less : Inter segment revenue	-	-	-	-	-	-
	Net Sales /Income from Operations	1,393.97	1,735.50	1,598.06	4,894.74	4,738.21	6,428.00
2	Segment Results [Profit/(Loss) before Tax and Interest from each segment]						
	a) Automotive Tyre Valves & Accessories	(3.13)	(20.30)	(82.70)	(17.34)	(277.23)	(403.12)
	b) Fluid Power & Automation	53.76	135.80	85.56	277.52	294.87	363.33
	c) Un-allocated	-	-	-	-	-	-
	Total Segment Results	50.63	115.50	2.86	260.18	17.64	(39.79)
	Less :-						
	i) Interest (net)	51.57	63.04	57.92	185.70	169.41	229.27
	ii) Other un-allocable expenditure net off	105.99	97.74	137.68	302.00	352.32	518.89
	iii) Un-allocable income	-	-	-	-	-	-
	Total Profit/(Loss) Before Tax	(106.93)	(45.20)	(192.74)	(227.52)	(504.09)	(707.95)
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Automotive Tyre Valves & Accessories	2,279.94	2,469.23	2,709.99	2,279.94	2,709.99	2,559.61
	b) Fluid Power & Automation	1,459.59	1,519.20	1,444.01	1,459.59	1,444.01	1,604.16
	c) Unallocable	(1,053.00)	(1,194.97)	(1,145.15)	(1,053.00)	(1,145.15)	(1,249.72)
	Total	2,686.53	2,793.46	3,008.85	2,686.53	3,008.85	2,914.05

Notes:

- 1 Previous year's figures have been regrouped wherever necessary.
- 2 The above results were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 5th February, 2016.
- 3 Upon the enactment of The Payment of Bonus (Amendment) Act, 2015, ("The Act"), the Company has made additional provision for bonus amounting to Rs.29.78 Lacs (for the period 01/04/2014 to 31/12/2015).

By Order of the Board of Directors

Shantanu Parvati
Whole Time Director

Date : 5th February, 2016
Place : Mumbai