

January 24, 2019

To
The Manager- Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 504908

Dear Sir,

Sub: Stand alone Unaudited Financial Results for the quarter ended December 31, 2018

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and any amendment thereof, we are enclosing the Unaudited Financial Results (stand alone) of the Company for the quarter ended December 31, 2018 together with Limited Review Report thereon, duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at its meeting held on 24.01.2019. The Board of Directors Meeting was concluded at3.00.....P.M.

Kindly acknowledge the receipt.

Thanking you,

Yours Faithfully,
For Duncan Engineering Limited



Rajib Kumar Gope
Company Secretary



Enc: as above

Duncan Engineering Limited

(Formerly known as Schrader Duncan Limited)

Registered Office & Plant

F-33, Ranjangaon MIDC, Karegaon, Tal. Shirur, Dist. Pune - 412 209. India

Telephone : +91 2138 660-066 Fax : +91 2138 660-067

Email : del@duncanengg.com Web : www.duncanengg.com

CIN : L28991PN1961PLC139151

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Month ended December 31' 2018

(Rs. in Lacs)

Particulars	Quarter ended			For the Nine month ended		Year ended
	Dec 31, 2018	Sept 30, 2018	Dec 31, 2017	Dec 31, 2018	Dec 31, 2017	Mar 31' 2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I Revenue from operations	1,127.20	1,042.37	969.33	3,248.54	3,085.70	4,183.90
II Other income	0.89	14.52	3.53	30.11	15.69	34.50
III Total Revenue (I+II)	1,128.09	1,056.89	972.86	3,278.65	3,101.39	4,218.40
IV Expenses						
Cost of materials consumed	636.55	698.18	598.13	1,979.24	1,870.79	2,451.13
Purchase of stock-in-trade	-	-	-	-	12.17	20.90
Changes in inventories of Finished Goods, Stock-in-Trade and Excise Duty	40.60	(64.74)	13.21	(24.36)	(36.25)	31.87
Employee Benefits Expense	235.58	188.25	193.77	631.12	602.78	808.67
Finance costs	18.01	22.11	36.92	64.05	111.84	155.96
Depreciation and Amortisation expenses	42.81	43.48	44.47	129.48	136.71	183.08
Other Expenses	147.46	102.77	99.10	345.07	306.42	444.73
Total (IV)	1,121.00	990.05	985.60	3,124.61	3,116.17	4,208.04
V Profit/(Loss) before exceptional items and tax (III-IV)	7.09	66.84	(12.74)	154.04	(14.78)	10.35
VI Exceptional Items	-	-	-	-	-	-
VII Profit/(Loss) before tax (V-VI)	7.09	66.84	(12.74)	154.04	(14.78)	10.35
VIII Tax expense						
Current tax	-	-	-	-	-	-
Deferred Tax (Net)	-	-	-	-	-	-
IX Profit/(Loss) for the period from continuing operations (VII-VIII)	7.09	66.84	(12.74)	154.04	(14.78)	10.35
X Profit/(Loss) from discontinued operations before tax	-	-	-	-	4.41	4.41
XI Tax expenses	-	-	-	-	-	-
XII Profit/(Loss) from discontinued operations after tax	-	-	-	-	4.41	4.41
XIII Profit/(Loss) for the period (IX+XII)	7.09	66.84	(12.74)	154.04	(10.37)	14.76
XIV Other Comprehensive Income						
Items that will not be reclassified to Profit or Loss						
i. Remeasurement Gain/(Loss) on Defined Benefit Plans	(6.38)	2.44	2.12	(5.83)	(6.29)	(2.33)
ii. Deferred Tax on above Item	-	-	-	-	-	-
Total Other Comprehensive Income (Net of Tax)	(6.38)	2.44	2.12	(5.83)	(6.29)	(2.33)
XV Total Comprehensive income for the period (XIII+XIV)	0.71	69.28	(10.62)	148.21	(16.66)	12.44
XVI Paid-up Equity Share Capital (Face value of Rs.10 per share)	369.60	369.60	369.60	369.60	369.60	369.60
XVII Earnings per equity share (for continuing operations)						
Basic & Diluted	0.19	1.81	(0.34)	4.17	(0.40)	0.28
XVIII Earnings per equity share (for discontinued operations)						
Basic & Diluted	-	-	-	-	0.12	0.12
XIX Earnings per equity share (for discontinued & continuing)						
Basic & Diluted	0.19	1.81	(0.34)	4.17	(0.28)	0.40

Notes:

- The company's business activity falls within a single primary business segment viz "General Engineering Products".
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 24th January, 2019. Limited review of these results has been carried out by the Auditors.
- Consequent to the introduction of Goods and Service Tax Act (GST) w.e.f. 1st July 2017, Central Excise, Value Added Tax (VAT), etc have been subsumed into GST. In accordance with Indian Accounting Standard - 115 on Revenue and Schedule III of the Companies Act, 2013, unlike Excise duties, levies like GST, VAT, etc are not part of Revenue. Accordingly, the Revenue figures for the periods upto 31st December, 2017 and year ended 31st March 2018 which are inclusive of Excise Duty are not comparable to those for the other periods which are exclusive of GST.
- Previous period's figures have been regrouped wherever necessary.

By Order of the Board of Directors


 (Akshat Goenka)
 Managing Director

 Date : 24th January, 2019
 Place : Mumbai


Extract of Unaudited Financial Results for the Nine Month ended December 31' 2018.

Sl. No.	Particulars	(Rs. in Lakhs)			(Rs. in Lakhs)		
		Quarter Ended		Dec 31, 2017 (Unaudited)	Nine Month Ended		Year Ended Mar 31' 2018 (Audited)
		Dec 31, 2018 (Unaudited)	Sept 30, 2018 (Unaudited)		Dec 31, 2018 (Unaudited)	Dec 31, 2017 (Unaudited)	
1	Total Income from Operations	1,128.09	1,056.89	972.86	3,278.65	3,101.39	4,218.40
2	Net Profit from ordinary activities after tax	7.09	66.84	(12.74)	154.04	(14.78)	10.35
3	Total Comprehensive income for the period (Comprising profit for the period and Other Comprehensive Income for the period) after tax	0.71	69.28	(10.62)	148.21	(16.66)	12.44
4	Equity share capital	369.60	369.60	369.60	369.60	369.60	369.60
5	Reserve excluding Revaluation Reserve as per Balance sheet of previous accounting year	-	-	-	-	-	-
6	Earnings per share (EPS) (Face value of Rs. 10/- each) Basic & Diluted	0.19	1.81	(0.34)	4.17	(0.40)	0.28

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 24th January, 2019.
- The above is an extract of the detailed format of Quarterly Financial Results filed with the stock Exchanges under regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The Full format of the Financial Results for the Quarter and nine months ended December 31, 2018 are available on the Stock Exchange websites, www.bseindia.com and Company's website www.duncanengg.com

By Order of the Board of Directors



(Akshat Goenka)
Managing Director

Place : Mumbai

Date : 24th January, 2019